

At close, the Sensex was up 2,072.67 points or 2.54 percent at 83,739.13, and the Nifty was up 639.15 points or 2.55 percent at 25,727.55.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 1.05 percent to 49,407.66, the S&P 500 Index added 0.54 percent to 6,976.44, and the Nasdaq Composite Index climbed 0.56 percent to 23,592.11.

On the Multi Commodity Exchange (MCX), gold futures delivery rebounded Rs 8,009, or 5.5%, to Rs 1,52,000 per 10 grams. Silver futures rose 10%, rising Rs 23,739 to Rs 2,60,000 per kg.

U.S. West Texas Intermediate crude was at \$62.24 per barrel, up 0.2%. Brent crude futures were up 6 cents, or 0.1%, at \$66.36 per barrel.

The rupee appreciated by 119 paise to 90.30 against the US dollar, opening at 90.30 in the interbank foreign exchange market.

06.48 GS 2035 Opened at 6.7273 went High at 6.7101 made a Low of 6.7345 and it Closed at 6.7245.

Global Market Indicators

SYMBOL	02-02-2026	30-01-2026	%CHANGE
DOW JONES	49,408	48,892	1.05
NASDAQ	23,592	23,462	0.56
S&P 500	6,976	6,939	0.54
NIKKEI 225	52,655	53,323	(1.25)
GOLD(Per OUNCE)	4,665	4,864	(4.09)
CRUDE OIL(\$ Per BBL)	66.3	70.69	(6.21)
EUR/USD	1.18	1.18	(0.50)
US 10 Years (%)	4.28	4.24	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	03-02-2026	02-02-2026	%CHANGE
NIFTY 50	25,727.55	25,088.40	2.55
BSE Sensex	83,739.13	81,666.46	2.54
NIFTY BANK	60,041.30	58,619.00	2.43
EUR/INR	106.4720	107.6510	-1.10
USD/INR	90.2790	91.2550	-1.07
G-SEC 3 Years	5.989	6.089	-1.67
5 years	6.501	6.575	-1.13
10 years	6.723	6.770	-0.68

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	30-01-2026	29-01-2026
Avg. Call Rate (%)	4.92	5.31
Vol. Traded (Rs. million)	12,515	1,96,880
Net banking system liquidity o/s* (Rs. million)	(14,63,509)	(8,29,679)
	02-02-2026	30-01-2026
T-Bills 91 days (%)	5.40	5.42
182 days (%)	5.61	5.63
364 days (%)	5.69	5.71

SOURCE: CARE RATING

Commodity Market

INDEX	02-02-2026	30-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,43,991	1,49,653	1.25
SILVER (Rs Per KG)	2,36,261	2,91,925	-11.06
CRUDE OIL (Rs Per BBL)	5,625	5,930	-5.94

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.62	7.45	8.19	8.24	9.47	9.95
1 Year	5.73	7.22	7.96	8.01	9.24	9.72
3 Year	6.06	7.31	8.05	8.10	9.33	9.81
5 Year	6.57	7.33	8.17	8.22	9.45	9.93
10 Year	6.76	7.49	8.33	8.38	9.61	10.09

G-sec and corporate bonds data as of 2nd February *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055