

At close, the Sensex was down 319.22 points or 0.41 percent at 77,186.74, and the Nifty was down 121.10 points or 0.52 percent at 23,361.05. About 1102 shares advanced, 2742 shares declined, and 163 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average dropped by 0.75%, reaching 44,545, while the S&P 500 index lost 0.50%, closing at 6,041, and the NASDAQ Composite index dropped by 0.28%, ending at 19,627.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 82,300 per 10 grams, down by Rs 4. Silver futures were at Rs 92,795 per kg, falling by Rs 378.

U.S. West Texas Intermediate crude futures were at \$73.97 a barrel, up \$1.44, or 2%. Brent crude futures rose 62 cents, or 0.8%, to \$76.29 a barrel, after touching a high of \$77.34.

The rupee plunged 55 paise to close at an all-time low of 87.17 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened on a weak note at 87.00 and touched an intraday low of 87.29 against the American currency during the session.

06.79 GS 2034 bond opened at 6.7029, reached a high of 6.6577, a low of 6.7100, and closed at 6.6665.

### Global Market Indicators

SYMBOL	31-01-2025	30-01-2025	%CHANGE
DOW JONES	44,545	44,882	(0.75)
NASDAQ	19,627	19,682	(0.28)
S&P 500	6,041	6,071	(0.50)
NIKKEI	39,572	39,514	0.15
GOLD(Per OUNCE)	2,801	2,794	0.25
CRUDE OIL(\$ Per BBL)	76.75	77.04	(0.38)
EUR/USD	1.04	1.04	(0.27)
US 10 Years	4.57	4.51	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	03-02-2025	31-01-2025	%CHANGE
NIFTY 50	23,361.05	23,508.40	-0.52
BSE Sensex	77,186.74	77,500.57	-0.41
NIFTY BANK	49,210.55	49,587.20	-0.60
EUR/INR	89.3004	89.9032	0.55
USD/INR	87.0770	86.5560	0.66
G-SEC 3 Years	6.709	6.590	1.81
5 years	6.705	6.620	1.28
10 years	6.667	6.700	-0.49

SOURCE: MONEY CONTROL

### Money Market

INDEX	31-01-2025	30-01-2025
Avg. Call Rate (%)	6.53	6.58
Vol. Traded (Rs.Cr.)	26,077	1,49,411
Net banking system liquidity o/s*	17,50,817	22,24,387
T-Bills 91 days^	6.55	6.55
182 days^	6.63	6.61
364 days^	6.57	6.60

SOURCE: CARE RATING

### Commodity Market

INDEX	31-01-2025	30-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	82,304	81,723	0.51
SILVER (Rs Per KG)	93,214	93,446	-0.12
CRUDE OIL (Rs Per BBL)	6,350	6,319	1.13

SOURCE: CARE RATING

### G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.62	7.73	8.50	8.52	9.77	10.24
1 Year	6.57	7.49	8.26	8.28	9.53	10.00
3 Year	6.62	7.37	8.14	8.16	9.41	9.88
5 Year	6.67	7.20	8.09	8.10	9.36	9.83
10 Year	6.69	7.20	8.09	8.10	9.36	9.83

G-sec and corporate bonds data as of Jan 31\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.