

At close, the Sensex was down 31.46 points or 0.04 percent at 85,106.81, and the Nifty was down 46.20 points or 0.18 percent at 25,986.00. About 1436 shares advanced, 2553 shares declined, and 144 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 0.39 percent to 47,474, while the S&P 500 Index climbed 0.25 percent to 6,829, and the Nasdaq Composite Index rose 0.59 percent to 23,414.

On the Multi Commodity Exchange (MCX), gold futures contracts jumped by Rs 1,007, or 0.78 per cent, to Rs 1,30,766 per 10 grams. Silver futures delivery zoomed by Rs 3,126, or 1.72 per cent, to Rs 1,84,727 per kilogram.

U.S. West Texas Intermediate crude lost 12 cents, or 0.20%, to trade at \$58.52 a barrel. Brent crude futures were down 13 cents, or 0.21%, at \$62.32 a barrel.

The rupee settled at a low of 90.21 (provisional), down 25 paise. At the interbank foreign exchange market, the rupee opened at 89.96 against the US dollar and fell to a record intraday low of 90.30 during the session.

06.33 GS 2035 Opened at 6.5275 went High at 6.5238 made a Low of 6.5445 and it Closed at 6.5369.

Global Market Indicators

SYMBOL	02-12-2025	01-12-2025	%CHANGE
DOW JONES	47,474	47,289	0.39
NASDAQ	23,414	23,276	0.59
S&P 500	6,829	6,813	0.25
NIKKEI 225 #	49,303	49,303	0.00
GOLD(Per OUNCE)	4,207	4,232	(0.60)
CRUDE OIL(\$ Per BBL)	62.45	63.17	(1.14)
EUR/USD	1.16	1.16	0.11
US 10 Years (%)	4.09	4.10	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	03-12-2025	02-12-2025	%CHANGE
NIFTY 50	25,986.00	26,032.20	-0.18
BSE Sensex	85,106.81	85,138.27	-0.04
NIFTY BANK	59,348.25	59,273.80	0.13
EUR/INR	105.2147	104.4978	0.69
USD/INR	90.1560	89.8680	0.32
G-SEC 3 Years	5.832	5.844	-0.21
5 years	6.234	6.252	-0.29
10 years	6.544	6.543	0.63

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	01-12-2025	28-11-2025
Avg. Call Rate (%)	5.42	5.21
Vol. Traded (Rs. million)	1,82,808	18,600
Net banking system liquidity o/s* (Rs. million)	(25,87,666)	(17,45,696)
	02-12-2025	01-12-2025
T-Bills 91 days (%)	5.37	5.36
182 days (%)	5.53	5.53
364 days (%)	5.52	5.52

SOURCE: CARE RATING

Commodity Market

INDEX	02-12-2025	01-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,29,759	1,27,315	1.92
SILVER (Rs Per KG)	1,81,601	1,82,030	-0.24
CRUDE OIL (Rs Per BBL)	5,309	5,324	-0.28

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.51	7.24	7.27	8.52	9.00
1 Year	5.57	6.66	7.39	7.42	8.67	9.15
3 Year	5.85	6.77	7.50	7.53	8.78	9.26
5 Year	6.21	6.84	7.66	7.70	8.94	9.42
10 Year	6.52	7.12	7.94	7.98	9.22	9.70

G-sec and corporate bonds data as of 2nd December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054