

At close, the Sensex was up 597.67 points or 0.74 percent at 80,845.75, and the Nifty was up 181.10 points or 0.75 percent at 24,457.15. About 2647 shares advanced, 1190 shares declined, and 99 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.29% at 44,782 while the S&P 500 index added 0.24% at 6,047 and the NASDAQ Composite index gained 0.97% at 19,404.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 76,846 per 10 grams and were up by Rs 159 or 0.21%. Silver's futures were trading at Rs 91,280 per kg and were higher by Rs 395 or 0.43%.

U.S. West Texas Intermediate crude rose 10 cents, or 0.15%, to \$68.10. Brent crude futures settled 1 cent lower at \$71.83 a barrel.

Indian rupee ended flat at 84.69 per dollar and close of 84.70.

07.10 GS 2034 Opened at 6.7434 went High at 6.7434 made a Low of 6.7607 and it Closed at 6.7513.

Global Market Indicators

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SYMBOL	02-12-2024	29-11-2024	%CHANGE
DOW JONES	44,782	44,911	(0.29)
NASDAQ	19,404	19,218	0.97
S&P 500	6,047	6,032	0.24
NIKKEI	38,513	38,208	0.80
GOLD(Per OUNCE)	2,639	2,654	(0.55)
CRUDE OIL(\$ Per BBL)	71.91	72.94	(1.41)
EUR/USD	1.05	1.06	(0.74)
US 10 Years	4.19	4.19	0 bps
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SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	02-12-2024	29-11-2024
Avg. Call Rate (%)	6.52	6.26
Vol. Traded (Rs.Cr.)	1,05,634	12,293
Net banking system liquidity o/s*	(8,94,507)	(4,96,117)
T-Bills 91 days^	6.43	6.47
182 days^	6.61	6.65
364 days^	6.56	6.60

SOURCE: CARE RATING

Commodity Market

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INDEX	02-12-2024	29-11-2024	%CHANGE	
GOLD (Rs Per 10 grams)	76,687	76,374	0.41	
SILVER (Rs Per KG)	90,810	91,209	-0.44	
CRUDE OIL (Rs Per BBL)	5,779	5,814	-0.60	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	03-12-2024	02-12-2024	%CHANGE
NIFTY 50	24,457.15	24,276.05	0.75
BSE Sensex	80,845.75	80,248.08	0.74
NIFTY BANK	52,695.75	52,109.00	1.13
EUR/INR	89.0671	89.1305	0.13
USD/INR	84.7000	84.7200	-0.05
G-SEC 3 Years	6.741	6.630	1.67
5 years	6.744	6.630	1.72
10 years	6.751	6.748	0.04

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.58	7.53	8.31	8.32	9.58	10.03
1 Year	6.63	7.53	8.31	8.32	9.58	10.03
3 Year	6.62	7.29	8.07	8.08	9.34	9.79
5 Year	6.63	7.24	8.13	8.15	9.40	9.85
10 Year	6.71	7.12	8.01	8.03	9.28	9.73

G-sec and corporate bonds data as of Dec 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034