

At close, the Sensex was down 542.10 points or 0.82 percent at 65,240.68, and the Nifty was down 144.80 points or 0.74 percent at 19,381.70. About 1758 shares advanced, 1702 shares declined, and 145 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was down 0.4% at 35,282.52, while the S&P 500 index was down 1.38% at 4,513.39, and the NASDAQ Composite index was down 2.17% at 13,973.45.

On the Multi-Commodity Exchange (MCX), gold futures were trading with declines at Rs 59,393 per 10 grams, down Rs 78 or 0.13%. Silver futures were trading at Rs 72,616, down Rs 344 or 0.47%.

U.S. West Texas Intermediate crude climbed 29 cents, or 0.36%, to \$79.78 a barrel. Brent crude futures rose 27 cents, or 0.32%, to \$83.47 a barrel.

The home currency was trading at 82.71 to a dollar, down 0.10 percent from its previous close of 82.59.

07.26 GS 2033 Opened at 7.1776 went High at 7.1703 made a Low of 7.2055 and it Closed at 7.1981.

### Global Market Indicators

SYMBOL	02-08-2023	01-08-2023	%CHANGE
DOW JONES	35,283	35,631	-0.98
NASDAQ	13,973	14,284	-2.17
S&P 500	4,513	4,577	-1.38
NIKKEI	32,708	33,477	-2.30
GOLD(Per OUNCE)	1933.56	1944.08	-0.54
CRUDE OIL(\$ Per BBL)	83.38	85.67	-2.67
EUR/USD	1.09	1.10	-0.42
US 10 Years	4.08	4.05	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	03-08-2023	02-08-2023	%CHANGE
NIFTY 50	19,381.65	19,526.55	-0.74
BSE Sensex	65,240.68	65,782.78	-0.82
NIFTY BANK	44,513.45	44,995.70	-1.07
EUR/INR	90.5142	90.6794	0.07
USD/INR	82.7280	82.5080	0.03
G-SEC 3 Years	7.149	7.108	0.69
5 years	7.179	7.133	0.69
10 years	7.200	7.156	0.64

SOURCE: MONEY CONTROL

### Money Market

INDEX	02-08-2023	01-08-2023
Avg. Call Rate (%)	6.34	6.39
Vol. Traded (Rs.Cr.)	85,687	93,347
Net banking system liquidity o/s*	(25,04,645)	(22,09,068)
T-Bills 91 days^	6.71	6.70
182 days^	6.86	6.83
364 days^	6.91	6.88

SOURCE: CARE RATING

### Commodity Market

INDEX	02-08-2023	01-08-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,471	59,388	0.14
SILVER (Rs Per KG)	72,960	73,943	-1.33
CRUDE OIL (Rs Per BBL)	6,556	6,272	-2.54

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.86	7.27	8.05	9.01	9.98	10.79
1 Year	6.88	7.48	8.26	9.22	10.19	11.00
3 Year	7.11	7.59	8.37	9.33	10.30	11.11
5 Year	7.13	7.52	8.98	9.94	10.91	11.72
10 Year	7.15	7.74	9.20	10.16	11.13	11.94

G-sec and corporate bonds data as of Aug 02\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033