

At close, the Sensex was up 114.92 points or 0.19% at 59,106.44, and the Nifty was up 38.20 points or 0.22% at 17,398. About 2692 shares advanced, 846 shares declined, and 121 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 1.26% at 33,274.15, while the S&P 500 index climbed 1.44% at 4,109.31, and the NASDAQ Composite index gained 1.74% at 12,221.91.

On the Multi-Commodity Exchange (MCX), Gold prices were down by Rs 300 to Rs 59,314 per 10 grams, while Silver futures were down by Rs 590 to Rs 71,628 per kg.

U.S. West Texas Intermediate (WTI) crude jumped 5.74 percent to \$80.01 a barrel, while Brent crude futures jumped 5.67 percent to \$84.42.

The rupee depreciated 10 paise to close at 82.31 (provisional) against the US currency. At the interbank foreign exchange, the rupee opened at 82.44 against the greenback and closed at 82.31 (provisional), registering a fall of 10 paise over its previous close of 82.21.

07.26 GS 2032 Opened at 7.3479 went High at 7.3119 made a Low of 7.3479 and it Closed at 7.3142.

Global Market Indicators

SYMBOL	31-03-2023	30-03-2023	%CHANGE
DOW JONES	33,274	32,859	1.26
NASDAQ	12,222	12,013	1.74
S&P 500	4,109	4,051	1.44
NIKKEI	28,041	27,783	0.93
GOLD(\$ Per OUNCE)	1,986	1,998	-0.58
CRUDE OIL(\$ Per BBL)	79.89	78.60	1.64
EUR/USD	1.08	1.09	-0.57
US 10 Years	3.47	3.55	-8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	03-04-2023	31-03-2023	%CHANGE
NIFTY 50	17,398.05	17,359.75	0.22
BSE Sensex	59,106.44	58,991.52	0.19
NIFTY BANK	40,813.05	40,608.65	0.50
EUR/INR	89.4877	89.3986	0.45
USD/INR	82.2660	82.1800	0.15
G-SEC 3 Years	7.171	7.157	0.22
5 years	7.216	7.204	0.68
10 years	7.313	7.318	-0.03

SOURCE: MONEY CONTROL

Money Market

INDEX	31-03-2023	29-03-2023
Avg. Call Rate(%)	7.37	6.72
Vol. Traded (Rs.Cr.)	59,798	1,18,014
Net banking system liquidity/s*	(10,41,214)	(3,75,416)
T-Bills 91 days^	6.78	6.99
182 days^	7.14	7.25
364 days^	7.20	7.27

SOURCE: CARE RATING

Commodity Market

INDEX	31-03-2023	29-03-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,612	58,941	0.50
SILVER (Rs Per KG)	72,218	70,777	0.62
CRUDE OIL (Rs Per BBL)	6,199	6,017	1.74

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.26	0.57	0.54
AA+	0.67	1.06	0.86
AA	1.07	1.36	1.24
AA-	1.52	1.75	1.65
A+	2.27	3.50	2.90
A	2.52	3.75	3.15
A-	2.77	4.00	3.40
BBB+	3.27	4.50	4.15
BBB	3.52	4.75	4.40
BBB-	4.02	5.25	4.90

SOURCE: CARE RATING (as on 31.03.2023)