

At close, the Sensex was down 199.42 points or 0.25 percent at 80,165.07, and the Nifty was down 46.45 points or 0.19 percent at 24,578.60. About 2271 shares advanced, 1466 shares declined, and 112 shares unchanged.

On the Multi Commodity Exchange (MCX), gold futures climbed nearly Rs 500, or 0.5%, to an intraday high of Rs 1,05,300 per 10 grams. Silver gaining Rs 588 to hit a new futures peak of Rs 1,25,249 per kg.

U.S. West Texas Intermediate crude was at \$65.06 a barrel, up \$1.05, or 1.64%. Brent crude added 40 cents, or 0.59%, to \$68.55 a barrel.

The rupee declined 8 paise to close at an all-time low of 88.18 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened weak at 88.14 against the US dollar.

06.33 GS 2035 Opened at 6.5943 went High at 6.5558 made a Low of 6.5958 and it Closed at 6.5658.

Global Market Indicators

SYMBOL	01-09-2025	29-08-2025	%CHANGE
DOW JONES	NA	45,545	NA
NASDAQ	NA	21,456	NA
S&P 500	NA	6,460	NA
NIKKEI 225	42,189	42,718	(1.24)
GOLD(Per OUNCE)	3,476	3,447	0.85
CRUDE OIL(\$ Per BBL)	68.15	68.12	0.04
EUR/USD	1.17	1.17	0.21
US 10 Years (%)	NA	4.23	NA

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	02-09-2025	01-09-2025	%CHANGE
NIFTY 50	24,579.60	24,625.05	-0.18
BSE Sensex	80,157.88	80,364.49	-0.26
NIFTY BANK	53,661.00	54,002.45	-0.63
EUR/INR	102.5406	103.0495	-0.49
USD/INR	88.1180	87.9600	0.18
G-SEC 3 Years	6.128	6.103	0.41
5 years	6.360	6.364	-0.06
10 years	6.566	6.589	-0.29

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	29-08-2025	28-08-2025
Avg. Call Rate (%)	5.07	5.46
Vol. Traded (Rs. million)	13,285	1,76,890
Net banking system liquidity o/s* (Rs. million)	(24,30,804)	(23,72,114)
	01-09-2025	29-08-2025
T-Bills 91 days (%)	5.48	5.48
182 days (%)	5.57	5.58
364 days (%)	5.62	5.59

SOURCE: CARE RATING

Commodity Market

INDEX	01-09-2025	29-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,04,785	1,03,824	0.93
SILVER (Rs Per KG)	1,24,661	1,20,371	3.56
CRUDE OIL (Rs Per BBL)	5,703	5,654	0.87

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.38	7.09	7.13	8.36	8.89
1 Year	5.61	6.66	7.37	7.41	8.64	9.17
3 Year	6.18	6.92	7.63	7.67	8.90	9.43
5 Year	6.31	6.95	7.76	7.79	9.03	9.56
10 Year	6.59	7.11	7.92	7.95	9.19	9.72

G-sec and corporate bonds data as of 2nd September* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054