

At close, the Sensex was up 194.07 points or 0.24 percent at 82,559.84, and the Nifty was up 42.80 points or 0.17 percent at 25,278.70.

At the close in NYSE, the Dow Jones Industrial Average added 0.55% at 41,563.08 while the S&P 500 index added 1.01% at 5,648.40 and the NASDAQ Composite index gained 1.10% at 17,713.62.

On the Multi-Commodity Exchange (MCX) gold opened flat at Rs 71,500 per 10 gram, down by 0.16%. Silver futures traded at Rs 84,190/kg, down by 1.2%.

U.S. West Texas Intermediate crude slipped 50 cents, or 0.7%, to \$73.05 a barrel. Brent crude futures fell 57 cents, or 0.7%, to \$76.36 a barrel.

The rupee declined 3 paise to hit 83.88 against the US dollar in early trade. At the interbank foreign exchange market, the local unit opened 2 paise lower at 83.87 against the American currency.

07.10 GS 2034 Opened at 6.8640 went High at 6.8640 made a Low of 6.8779 and it Closed at 6.8754.

### Global Market Indicators

| SYMBOL                | 30-08-2024 | 29-08-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 41,563     | 41,335     | 0.55    |
| NASDAQ                | 17,714     | 17,516     | 1.13    |
| S&P 500               | 5,648      | 5,592      | 1.01    |
| NIKKEI                | 38,648     | 38,363     | 0.74    |
| GOLD(Per OUNCE)       | 2503       | 2521       | (0.72)  |
| CRUDE OIL(\$ Per BBL) | 78.75      | 79.89      | (1.43)  |
| EUR/USD               | 1.10       | 1.11       | (0.27)  |
| US 10 Years           | 3.91       | 3.87       | 4 bps   |

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

| INDEX         | 02-09-2024 | 30-08-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 25,278.70  | 25,235.90  | 0.17    |
| BSE Sensex    | 82,559.84  | 82,365.77  | 0.24    |
| NIFTY BANK    | 51,439.55  | 51,351.00  | 0.17    |
| EUR/INR       | 92.7998    | 92.7756    | 0.15    |
| USD/INR       | 83.8520    | 83.8070    | 0.01    |
| G-SEC 3 Years | 6.864      | 6.750      | 1.69    |
| 5 years       | 6.890      | 6.772      | 1.74    |
| 10 years      | 6.875      | 6.865      | 0.15    |

SOURCE: MONEY CONTROL

### Money Market

| INDEX                             | 30-08-2024  | 29-08-2024  |
|-----------------------------------|-------------|-------------|
| Avg. Call Rate (%)                | 6.39        | 6.66        |
| Vol. Traded (Rs.Cr.)              | 17,577      | 1,18,707    |
| Net banking system liquidity o/s* | (12,23,402) | (10,17,152) |
| T-Bills 91 days^                  | 6.66        | 6.62        |
| 182 days^                         | 6.71        | 6.69        |
| 364 days^                         | 6.72        | 6.70        |

SOURCE: CARE RATING

### Commodity Market

| INDEX                  | 30-08-2024 | 29-08-2024 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 71,611     | 72,188     | -0.80   |
| SILVER (Rs Per KG)     | 85,210     | 84,872     | 0.40    |
| CRUDE OIL (Rs Per BBL) | 6,203      | 6,362      | -2.50   |

SOURCE: CARE RATING

### G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|------------|-------|------|------|------|------|-------|
| 6 Months   | 6.71  | 7.61 | 8.35 | 8.40 | 9.69 | 10.09 |
| 1 Year     | 6.74  | 7.65 | 8.39 | 8.44 | 9.73 | 10.13 |
| 3 Year     | 6.75  | 7.58 | 8.32 | 8.37 | 9.66 | 10.06 |
| 5 Year     | 6.77  | 7.48 | 8.33 | 8.38 | 9.67 | 10.07 |
| 10 Year    | 6.86  | 7.37 | 8.22 | 8.27 | 9.56 | 9.96  |

G-sec and corporate bonds data as of Aug 30\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034