

At close, the Sensex was up 489.57 points or 0.77 percent at 64,080.90, and the Nifty was up 144.10 points or 0.76 percent at 19,133.30. About 2236 shares advanced, 1287 shares declined, and 140 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose by 0.67% at 33,275 while the S&P 500 index added by 1.05% at 4,238, and the NASDAQ Composite index added by 1.64% at 13,061.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 60,866 per 10 gram, up by Rs 81 or 0.13%. Silver futures were trading at Rs 71,826 per kg, higher by Rs 528 or 0.74%.

U.S. West Texas Intermediate crude futures gained 46 cents at \$80.90 a barrel. Brent crude futures rose 38 cents at \$85.01 a barrel.

The rupee closed at 83.2425 against the U.S. dollar, compared with its close at 83.28 in the previous session.

07.18 GS 2033 Opened at 7.3227 went High at 7.3161 made a Low of 7.3351 and it Closed at 7.3245.

Global Market Indicators

| SYMBOL | 1-11-2023 31-10-2023 | | %CHANGE | | | |
|--------------------------|----------------------|--------|---------|--|--|--|
| DOW JONES | 33,275 | 33,053 | 0.67 | | | |
| NASDAQ | SDAQ 13,061 12,853 | | 1.64 | | | |
| S&P 500 | 4,238 | 4,194 | 1.05 | | | |
| NIKKEI | 31,602 | 30,859 | 2.41 | | | |
| GOLD(Per OUNCE) | 1,982 | 1,983 | -0.03 | | | |
| CRUDE OIL(\$ Per BBL) | 84.86 | 87.42 | -2.93 | | | |
| EUR/USD | 1.06 | 1.06 | -0.08 | | | |
| US 10 Years 4.72 | | 4.88 | -21bps | | | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| INDEX | 1-11-2023 | 31-10-2023 |
|-----------------------------------|-----------|------------|
| Avg. Call Rate (%) | 6.77 | 6.78 |
| Vol. Traded (Rs.Cr.) | 1,12,691 | 1,08,374 |
| Net banking system liquidity o/s* | 5,45,342 | 10,60,322 |
| T-Bills 91 days^ | 6.92 | 6.89 |
| 182 days^ | 7.13 | 7.08 |
| 364 days^ | 7.15 | 7.14 |

SOURCE: CARE RATING

Commodity Market

| Commodity Warket | | | | |
|---------------------------|-----------|------------|---------|--|
| INDEX | 1-11-2023 | 31-10-2023 | %CHANGE | |
| GOLD (Rs Per 10 grams) | 60,785 | 61,280 | -0.25 | |
| SILVER (Rs Per KG) | 71,298 | 72,755 | -0.52 | |
| CRUDE OIL (Rs Per BBL) | 6,762 | 6,778 | -0.29 | |

SOURCE: CARE RATING

Domestic market Indicators

| INDEX | 02-11-2023 | 01-11-2023 | %CHANGE | |
|---------------|-------------------------|------------|---------|--|
| NIFTY 50 | 19,133.25 | 18,989.15 | 0.76 | |
| BSE Sensex | 64,080.90 | 63,591.33 | 0.77 | |
| NIFTY BANK | 43,017.20 | 42,700.95 | 0.74 | |
| EUR/INR | EUR/INR 88.5045 87.8387 | | 0.56 | |
| USD/INR | 83.1890 | 83.25220 | -0.03 | |
| G-SEC 3 Years | 7.292 | 7.341 | -0.37 | |
| 5 years | 7.352 | 7.390 | -0.34 | |
| 10 years | 7.326 | 7.359 | -0.43 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|------|-------|
| 6 Months | 7.12 | 7.60 | 8.30 | 8.33 | 9.68 | 10.07 |
| 1 Year | 7.21 | 7.65 | 8.35 | 8.38 | 9.73 | 10.12 |
| 3 Year | 7.34 | 7.72 | 8.42 | 8.45 | 9.80 | 10.19 |
| 5 Year | 7.38 | 7.72 | 8.59 | 8.62 | 9.97 | 10.36 |
| 10 Year | 7.36 | 7.72 | 8.59 | 8.62 | 9.97 | 10.36 |

G-sec and corporate bonds data as of Nov 1* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033