

At close, the Sensex was down 501.73 points or 0.84% at 58,909.35, and the Nifty was down 129 points or 0.74% at 17,321.90. About 1540 shares have advanced, 1824 shares declined, and 141 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.02% at 32,662, while the S&P 500 index fell 0.47% at 3,951, and the NASDAQ Composite index declined 0.66% at 11,379.

On the Multi-Commodity Exchange (MCX), gold was down 0.03 percent on the Multi Commodity Exchange (MCX) at Rs 55,815 for 10 grams, while silver was down 0.43 percent at Rs 63,661 per kilogram.

U.S. West Texas Intermediate (WTI) crude futures were up 7 cents, or 0.1%, at \$77.76 a barrel. Brent crude futures rose 12 cents, or 0.1%, to \$84.43 a barrel.

Indian rupee ended lower at 82.59 per dollar against previous close of 82.50.

07.26 GS 2032 Opened at 7.4533 went High at 7.4240 made a Low of 7.4623 and it Closed at 7.4386.

Global Market Indicators

SYMBOL	01-03-2023	28-02-2023	%CHANGE
DOW JONES	32,662	32,657	0.02
NASDAQ	11,379	11,456	-0.66
S&P 500	3,951	3,970	-0.47
NIKKEI	27,517	27,446	0.26
GOLD(\$ Per OUNCE)	1,845.40	1,836.70	0.47
CRUDE OIL(\$ Per BBL)	84.31	83.45	1.03
EUR/USD	1.07	1.06	0.89
US 10 Years	3.99	3.92	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-03-2023	01-03-2023	%CHANGE
NIFTY 50	17,321	17,451	-0.74
BSE Sensex	58,909	59,411	-0.84
NIFTY BANK	40,389	40,698	-0.76
EUR/INR	87.7235	87.9635	-0.23
USD/INR	82.564	82.4070	0.16
G-SEC 3 Years	7.393	7.366	0.37
5 years	7.438	7.416	0.30
10 years	7.441	7.434	0.09

SOURCE: MONEY CONTROL

Money Market

INDEX	01-03-2023	28-02-2023
Avg. Call Rate(%)	6.36	6.65
Vol. Traded (Rs.Cr.)	1,58,776	1,48,440
Net banking system liquidity/s*	(6,71,456)	(1,82,565)
T-Bills 91 days^	6.94	6.89
182 days^	7.26	7.22
364 days^	NA	7.31

SOURCE: CARE RATING

Commodity Market

INDEX	01-03-2023	28-02-2023	%CHANGE
GOLD (Rs Per 10 grams)	55,830	55,756	0.13
SILVER (Rs Per KG)	64,541	64,623	-0.13
CRUDE OIL (Rs Per BBL)	6,359	6,404	-0.70

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	0.18	0.43	0.30
AA+	0.61	1.00	0.68
AA	1.00	1.28	1.03
AA-	1.43	1.68	1.45
A+	2.18	3.43	2.70
A	2.43	3.68	2.95
A-	2.68	3.93	3.20
BBB+	3.18	4.43	3.95
BBB	3.43	4.68	4.20
BBB-	3.93	5.18	4.70

SOURCE: CARE RATING