

At close, the Sensex was down 34.74 points or 0.04 percent at 79,441.45, and the Nifty was down 18.20 points or 0.08 percent at 24,123.80. About 1740 shares advanced, 1686 shares declined, and 72 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.13% at 39,169.52 while the S&P 500 index climbed 0.27% at 5,475.09 and the NASDAQ Composite index climbed 0.81% at 17,876.26.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 71,689 per 10 gram, up 0.05% or Rs 35 while silver futures contracts were trading at Rs 89,867/kg, up by 0.13% or Rs 117.

U.S. West Texas Intermediate (WTI) crude rose 13 cents to \$83.51 a barrel, after gaining 2.3%. Brent crude futures rose 20 cents to \$86.80 per barrel as of 0142 after gaining 1.9%.

The rupee was at 83.54 against the U.S. dollar, lower by 0.1% compared with its close of 83.4375 in the previous session.

7.10 GS 2034 Opened at 7.0176 went High at 7.0041 made a Low of 7.0176 and it Closed at 7.0112.

Global Market Indicators

SYMBOL	01-07-2024	28-06-2024	%CHANGE
DOW JONES	39,170	39,119	0.13
NASDAQ	17,879	17,724	0.83
S&P 500	5,475	5,460	0.27
NIKKEI	39,631	39,583	0.12
GOLD(Per OUNCE)	2332	2326	0.26
CRUDE OIL(\$ Per BBL)	86.63	86.40	0.27
EUR/USD	1.07	1.07	0.23
US 10 Years	4.48	4.34	14 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-07-2024	01-07-2024	%CHANGE
NIFTY 50	24,123.85	24,141.95	-0.07
BSE Sensex	79,441.45	79,476.19	-0.04
NIFTY BANK	52,168.10	52,574.75	-0.77
EUR/INR	89.5680	89.6110	-0.08
USD/INR	83.4280	83.3880	0.02
G-SEC 3 Years	6.973	6.969	0.04
5 years	7.023	7.022	0.04
10 years	7.012	7.016	-0.01

SOURCE: MONEY CONTROL

Money Market

INDEX	01-07-2024	28-06-2024
Avg. Call Rate (%)	6.54	6.60
Vol. Traded (Rs.Cr.)	1,08,209	32,152
Net banking system liquidity o/s*	(5,81,207)	(2,23,177)
T-Bills 91 days^	6.79	6.79
182 days^	6.90	6.89
364 days^	6.93	6.93

SOURCE: CARE RATING

Commodity Market

INDEX	01-07-2024	28-06-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,654	71,582	0.10
SILVER (Rs Per KG)	89,750	87,167	2.96
CRUDE OIL (Rs Per BBL)	6,950	6,805	2.13

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.91	7.65	8.40	8.46	9.74	10.15
1 Year	6.96	7.68	8.43	8.49	9.77	10.18
3 Year	6.97	7.62	8.37	8.43	9.71	10.12
5 Year	7.02	7.55	8.40	8.45	9.74	10.15
10 Year	7.01	7.50	8.35	8.40	9.69	10.10

G-sec and corporate bonds data as of July 01* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034