

At close, the Sensex was up 1,436.30 points or 1.83 percent at 79,943.71, and the Nifty was up 445.75 points or 1.88 percent at 24,188.65. About 2312 shares advanced, 1496 shares declined, and 108 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.07% at 42,544 while the S&P 500 index fell 0.43% at 5,882 and the NASDAQ Composite index fell 0.90% at 19,311.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 77,017/10 gram, which is up by 0.16% or Rs 124 while silver futures contracts opened higher by 0.85% or Rs 742 at Rs 88,320/kg.

U.S. West Texas Intermediate crude futures gained 49 cents, or 0.7%, to \$72.21 a barrel after closing 73 cents higher in the previous session. Brent crude futures rose 46 cents, or 0.6%, to \$75.10 a barrel after settling up 65 cents on the last trading day for 2024.

Indian rupee ended 9 paise lower at 85.75 per dollar on and close of 85.64.

07.10 GS 2034 Opened at 6.8091 went High at 6.8069 made a Low of 6.8265 and it Closed at 6.8207.

# **Global Market Indicators**

| IODAI IVIAI KEU          | illuicators |            |         |
|--------------------------|-------------|------------|---------|
| SYMBOL                   | 31-12-2024  | 30-12-2024 | %CHANGE |
| DOW JONES                | 42,544      | 42,574     | (0.07)  |
| NASDAQ                   | 19,311      | 19,487     | (0.90)  |
| S&P 500                  | 5,882       | 5,907      | (0.43)  |
| NIKKEI                   | 39,895      | 39,895     | 0.00    |
| GOLD(Per OUNCE)          | 2,624       | 2,605      | 0.71    |
| CRUDE OIL(\$<br>Per BBL) | 74.83       | 74.36      | 0.63    |
| EUR/USD                  | 1.04        | 1.04       | (0.52)  |
| US 10 Years              | 4.58        | 4.55       | 3 bps   |
|                          | I           | 1          | 1       |

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

| INDEX                             | 01-01-2025 | 31-12-2024 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%)                | 6.52       | 6.88       |
| Vol. Traded (Rs.Cr.)              | 94,790     | 64,458     |
| Net banking system liquidity o/s* | 10,49,744  | 13,23,184  |
| T-Bills 91 days^                  | 6.55       | 6.54       |
| 182 days^                         | 6.71       | 6.68       |
| 364 days^                         | 6.69       | 6.68       |

SOURCE: CARE RATING

### **Commodity Market**

| Commodity Warket          |            |            |         |  |
|---------------------------|------------|------------|---------|--|
| INDEX                     | 01-01-2025 | 31-12-2024 | %CHANGE |  |
| GOLD (Rs Per 10 grams)    | 76,893     | 76,748     | 0.19    |  |
| SILVER (Rs Per KG)        | 87,578     | 87,233     | 0.40    |  |
| CRUDE OIL (Rs Per<br>BBL) | 6,171      | 6,166      | 0.08    |  |

SOURCE: CARE RATING

## **Domestic market Indicators**

| INDEX         | 02-01-2025     | 01-01-2025          | %CHANGE |  |
|---------------|----------------|---------------------|---------|--|
| NIFTY 50      | 24,188.65      | 23,742.90           | 1.88    |  |
| BSE Sensex    | 79,943.71      | 78,507.41           | 1.83    |  |
| NIFTY BANK    | 51,605.55      | 51,605.55 51,060.60 |         |  |
| EUR/INR       | 88.5699        | 88.6545             | -0.52   |  |
| USD/INR       | 85.6990        | 85.6250             | 0.09    |  |
| G-SEC 3 Years | 6.810          | 6.690               | 1.79    |  |
| 5 years       | 6.836          | 6.720               | 1.73    |  |
| 10 years      | 10 years 6.821 |                     | 0.16    |  |

SOURCE: MONEY CONTROL

#### G-sec and corporate bon

| Yields<br>(%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|---------------|-------|------|------|------|------|-------|
| 6<br>Months   | 6.69  | 7.61 | 8.39 | 8.40 | 9.66 | 10.11 |
| 1 Year        | 6.70  | 7.50 | 8.28 | 8.29 | 9.55 | 10.00 |
| 3 Year        | 6.73  | 7.35 | 8.13 | 8.14 | 9.40 | 9.85  |
| 5 Year        | 6.77  | 7.23 | 8.12 | 8.14 | 9.39 | 9.84  |
| 10 Year       | 6.78  | 7.24 | 8.13 | 8.15 | 9.40 | 9.85  |

G-sec and corporate bonds data as of Jan 01\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034