

At close, the Sensex was up 943.52 points or 1.17 percent at 81,666.46, and the Nifty was up 262.95 points or 1.06 percent at 25,088.40. About 1919 shares advanced, 2166 shares declined, and 159 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average declined 0.36 percent to 48,892.47, the S&P 500 Index lost 0.43 percent to 6,939.03, and the Nasdaq Composite Index fell 0.94 percent to 23,461.82.

On the Multi Commodity Exchange (MCX), gold futures delivery edged lower by Rs 8,865, or 6%, to Rs 1,38,888 per 10 grams. Silver futures fell Rs 31,878, or 12%, to Rs 2,33,874 per kilogram.

U.S. West Texas Intermediate crude fell \$3.23, or nearly 5%, to \$61.98 per barrel. Brent crude futures were down \$3.30, or 4.8%, at \$66.02 per barrel.

The rupee gained 37 paise to 91.56 against the US dollar. At the interbank foreign exchange market, the rupee opened at 91.95 against the US dollar.

06.48 GS 2035 Opened at 6.7402 went High at 6.7402 made a Low of 6.7777 and it Closed at 6.7662.

Global Market Indicators

SYMBOL	30-01-2026	29-01-2026	%CHANGE
DOW JONES	48,892	49,072	(0.36)
NASDAQ	23,462	23,685	(0.94)
S&P 500	6,939	6,969	(0.43)
NIKKEI 225	53,323	53,376	(0.10)
GOLD(Per OUNCE)	4,864	5,395	(9.83)
CRUDE OIL(\$ Per BBL)	70.69	70.71	(0.03)
EUR/USD	1.18	1.20	(1.01)
US 10 Years (%)	4.24	4.23	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	02-02-2026	30-01-2026	%CHANGE
NIFTY 50	25,088.40	25,320.65	1.06
BSE Sensex	81,666.46	82,269.78	1.17
NIFTY BANK	58,619.00	59,610.45	0.35
EUR/INR	108.4630	108.6589	-0.18
USD/INR	91.4630	91.6410	-0.19
G-SEC 3 Years	6.089	6.019	1.14
5 years	6.575	6.358	3.41
10 years	6.770	6.696	1.12

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	29-01-2026	28-01-2026
Avg. Call Rate (%)	5.31	5.26
Vol. Traded (Rs. million)	1,96,880	2,11,645
Net banking system liquidity o/s* (Rs. million)	(8,29,679)	(6,77,080)
	30-01-2026	29-01-2026
T-Bills 91 days (%)	5.42	5.47
182 days (%)	5.63	5.63
364 days (%)	5.71	5.72

SOURCE: CARE RATING

Commodity Market

INDEX	30-01-2026	29-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,49,653	1,69,403	-11.66
SILVER (Rs Per KG)	2,91,925	3,99,893	-27.00
CRUDE OIL (Rs Per BBL)	5,930	6,032	-1.69

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.62	7.46	8.20	8.25	9.48	9.96
1 Year	5.70	7.19	7.93	7.98	9.21	9.69
3 Year	6.02	7.27	8.01	8.06	9.29	9.77
5 Year	6.36	7.29	8.13	8.18	9.41	9.89
10 Year	6.70	7.46	8.30	8.35	9.58	10.06

G-sec and corporate bonds data as of 30th January *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055