

At close, the Sensex was down 503.63 points or 0.59 percent at 85,138.27, and the Nifty was down 143.55 points or 0.55 percent at 26,032.20. About 1518 shares advanced, 2453 shares declined, and 158 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average fell 0.90 percent to 47,289, while the S&P 500 Index declined 0.53 percent to 6,813, and the Nasdaq Composite Index fell 0.38 percent to 23,276.

On the Multi Commodity Exchange (MCX), gold futures contract opening at Rs 1,30,333 per 10 grams, down Rs 319 or 0.24%. Silver futures contract opening at Rs 1,78,999 per kg, declining by Rs 3,031 or 1.67%.

U.S. West Texas Intermediate crude gained 18 cents, or 0.3%, to \$59.50 a barrel. Brent crude futures rose 14 cents, or 0.2%, to \$63.31 a barrel.

The rupee depreciated 32 paise to an all-time low of 89.85 against the US dollar. At the interbank foreign exchange, the rupee opened at 89.70 against the US dollar.

06.33 GS 2035 Opened at 6.5783 went High at 6.5101 made a Low of 6.5867 and it Closed at 6.5155.

Global Market Indicators

SYMBOL	01-12-2025	28-11-2025	%CHANGE
DOW JONES	47,289	47,716	(0.90)
NASDAQ	23,276	23,366	(0.38)
S&P 500	6,813	6,849	(0.53)
NIKKEI 225 #	49,303	50,254	(1.89)
GOLD(Per OUNCE)	4,232	4,230	0.05
CRUDE OIL(\$ Per BBL)	63.17	63.20	(0.05)
EUR/USD	1.16	1.16	0.13
US 10 Years (%)	4.10	4.02	8 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	02-12-2025	01-12-2025	%CHANGE
NIFTY 50	26,032.20	26,175.75	-0.55
BSE Sensex	85,138.27	85,641.90	-0.59
NIFTY BANK	59,273.80	59,681.35	-0.68
EUR/INR	104.4709	104.4306	0.44
USD/INR	89.9380	89.9440	0.41
G-SEC 3 Years	5.844	5.850	-0.10
5 years	6.252	6.271	-0.30
10 years	6.543	6.565	-0.49

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	28-11-2025	27-11-2025
Avg. Call Rate (%)	5.21	5.40
Vol. Traded (Rs. million)	18,600	1,95,509
Net banking system liquidity o/s* (Rs. million)	(17,45,696)	(12,68,293)
	01-12-2025	28-11-2025
T-Bills 91 days (%)	5.36	5.34
182 days (%)	5.53	5.50
364 days (%)	5.52	5.51

SOURCE: CARE RATING

Commodity Market

INDEX	01-12-2025	28-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,27,315	1,26,883	0.34
SILVER (Rs Per KG)	1,82,030	1,71,637	6.06
CRUDE OIL (Rs Per BBL)	5,324	5,324	0.00

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.51	7.24	7.27	8.52	9.00
1 Year	5.52	6.67	7.40	7.43	8.68	9.16
3 Year	5.83	6.77	7.50	7.53	8.78	9.26
5 Year	6.26	6.84	7.66	7.70	8.94	9.42
10 Year	6.57	7.12	7.94	7.98	9.22	9.70

G-sec and corporate bonds data as of 1st December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054