

At close, the Sensex was up 445.29 points or 0.59 percent at 80,248.08, and the Nifty was up 144.90 points or 0.60 percent at 24,276.

At the close in NYSE, the Dow Jones Industrial Average added 0.42% at 44,911 while the S&P 500 index added 0.56% at 6,032 and the NASDAQ Composite index gained 0.83% at 19,218.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 76,344 per 10 grams and were down by Rs 784 or 1.02%. Silver's futures were trading at Rs 90,225 per kg and were lower by Rs 1,009 or 1.11%.

U.S. West Texas Intermediate crude was at \$68.09 a barrel, up 9 cents, or 0.1%. Brent crude futures climbed 8 cents, or 0.1%, to \$71.92 a barrel.

The rupee closed at 84.4825 against the dollar, nearly flat on the day but within touching distance of its lifetime low of 84.5075 hit last week.

07.10 GS 2034 Opened at 6.7622 went High at 6.7363 made a Low of 6.7622 and it Closed at 6.7478.

Global Market Indicators

SYMBOL	29-11-2024	28-11-2024	%CHANGE
DOW JONES	44,911	44,722	0.42
NASDAQ	19,218	19,060	0.83
S&P 500	6,032	5,999	0.56
NIKKEI	38,208	38,349	(0.37)
GOLD(Per OUNCE)	2,654	2,641	0.48
CRUDE OIL(\$ Per BBL)	72.94	73.14	(0.27)
EUR/USD	1.06	1.06	0.21
US 10 Years	4.19	4.24	(5 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-12-2024	29-11-2024	%CHANGE
NIFTY 50	24,276.05	24,131.10	0.60
BSE Sensex	80,248.08	79,802.79	0.56
NIFTY BANK	52,109.00	52,055.60	0.10
EUR/INR	89.1305	89.3056	-0.37
USD/INR	84.7200	84.5250	0.21
G-SEC 3 Years	6.748	6.720	0.42
5 years	6.743	6.700	0.64
10 years	6.748	6.774	0.06

SOURCE: MONEY CONTROL

Money Market

INDEX	29-11-2024	28-11-2024
Avg. Call Rate (%)	6.26	6.71
Vol. Traded (Rs.Cr.)	12,293	94,546
Net banking system liquidity o/s*	(4,96,117)	94,892
T-Bills 91 days^	6.47	6.48
182 days^	6.65	6.65
364 days^	6.60	6.64

SOURCE: CARE RATING

Commodity Market

INDEX	29-11-2024	28-11-2024	%CHANGE
GOLD (Rs Per 10 grams)	76,374	75,724	0.86
SILVER (Rs Per KG)	91,209	88,002	3.64
CRUDE OIL (Rs Per BBL)	5,814	5,844	-0.51

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.60	7.53	8.31	8.32	9.58	10.03
1 Year	6.71	7.55	8.33	8.34	9.60	10.05
3 Year	6.68	7.31	8.09	8.10	9.36	9.81
5 Year	6.71	7.26	8.15	8.17	9.42	9.87
10 Year	6.75	7.15	8.04	8.06	9.31	9.76

G-sec and corporate bonds data as of Nov 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034