

At close, the Sensex was down 12.99 points or 0.02 percent at 76,944.28, and the Nifty was down 24.60 points or 0.10 percent at 24,055.80. About 1668 shares advanced, 2467 shares declined, and 190 shares unchanged.

At the close, the Dow Jones Industrial Average slid 374.09 points, or 0.7%, lower, to end at 53,185.90. The S&P 500 slipped 0.33% to 7,686.14, while the Nasdaq Composite shed 0.12% to close at 26,370.89.

On the Multi Commodity Exchange, gold has plunged by Rs 8,900, or 5.3 per cent, from Rs 1,67,100 per 10 grams. Silver also declined by Rs 5,000 to Rs 2,40,500 per kg.

U.S. West Texas Intermediate crude rose 93 cents, or 1%, to \$87, while Brent crude futures gained 70 cents, or 0.75%, to \$91.20 a barrel.

The rupee gained 28 paise high of 94.94 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.06 and touched an intraday high of 94.79 and a low of 95.10 during the session.

06.94 GS 2036 Opened at 6.9610 went High at 6.9398 made a Low of 6.9653 and it Closed at 6.9581.

Global Market Indicators

SYMBOL	31-08-2026	28-08-2026	%CHANGE
DOW JONES	53,186	53,560	(0.70)
NASDAQ	26,371	26,402	(0.12)
S&P 500	7,686	7,712	(0.33)
NIKKEI 225	66,312	66,406	(0.14)
GOLD(Per OUNCE)	4,448	4,453	(0.10)
CRUDE OIL-BRENT (\$ Per BBL)	90.49	89.31	1.32
EUR/USD	1.16	1.16	0.28
US 10 Years (%)	4.76	4.72	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	01-09-2026	31-08-2026	%CHANGE
NIFTY 50	24,055.80	24,080.40	-0.10
BSE Sensex	76,944.28	76,957.27	-0.02
NIFTY BANK	57,409.60	58,024.95	-1.06
EUR/INR	110.0356	110.3473	-0.55
USD/INR	94.9400	95.1520	-0.22
G-SEC 3 Years	6.386	6.389	-0.05
5 years	6.590	6.596	-0.09
10 years	6.956	6.946	0.13

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	28-08-2026	27-08-2026
Avg. Call Rate (%)	4.99	5.21
Vol. Traded (Rs. million)	11,667	1,36,113
Net banking system liquidity o/s* (Rs. million)	(48,77,623)	(37,49,423)
	31-08-2026	28-08-2026
T-Bills 91 days (%)	5.27	5.28
182 days (%)	5.62	5.61
364 days (%)	5.80	5.79

SOURCE: CARE RATING

Commodity Market

INDEX	31-08-2026	28-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,54,460	1,56,281	-1.17
SILVER (Rs Per KG)	2,40,121	2,36,704	1.44
CRUDE OIL (Rs Per BBL)	8,149	7,984	2.07

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.63	7.21	7.93	8.01	9.24	9.72
1 Year	5.78	7.63	8.35	8.43	9.66	10.14
3 Year	6.35	7.75	8.47	8.55	9.78	10.26
5 Year	6.59	7.76	8.58	8.66	9.89	10.37
10 Year	6.95	7.78	8.60	8.68	9.91	10.39

G-sec and corporate bonds data as of 31 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055