

At close, the Sensex was up 568.09 points or 0.71 percent at 80,377.74, and the Nifty was up 198.25 points or 0.81 percent at 24,625.10. About 2681 shares advanced, 1,320 shares declined, and 173 shares were unchanged.

At the close on the NYSE, the Dow Jones Industrial Average lost 0.20% to close at 45,544.88, while the S&P 500 index lost 0.64% to end at 6,460.26, and the NASDAQ Composite index lost 1.15% to 21,455.55.

On the Multi Commodity Exchange (MCX), gold futures hit a peak of Rs 1,05,937/10 grams, while the silver futures rose to a record high of Rs 1,24,369/kg.

U.S. West Texas Intermediate crude was at \$63.88 a barrel, down 13 cents, or 0.2%. Brent crude fell 12 cents, or 0.18%, to \$67.36 a barrel.

The rupee depreciated 10 paise to 88.19 against the US dollar. At the interbank foreign exchange market, the rupee opened at 88.18 against the US dollar.

06.33 GS 2035 Opened at 6.5900 went High at 6.5728 made a Low of 6.6272 and it Closed at 6.5850.

Global Market Indicators

SYMBOL	29-08-2025	28-08-2025	%CHANGE
DOW JONES	45,545	45,637	(0.20)
NASDAQ	21,456	21,705	(1.15)
S&P 500	6,460	6,502	(0.64)
NIKKEI 225	42,718	42,829	(0.26)
GOLD(Per OUNCE)	3,447	3,417	0.88
CRUDE OIL(\$ Per BBL)	68.12	68.62	(0.73)
EUR/USD	1.17	1.17	0.02
US 10 Years (%)	4.23	4.21	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	01-09-2025	29-08-2025	%CHANGE
NIFTY 50	24,625.05	24,426.85	0.81
BSE Sensex	80,364.49	79,809.65	0.70
NIFTY BANK	54,002.45	53,655.65	0.65
EUR/INR	103.3520	103.0216	0.32
USD/INR	88.1720	88.1230	0.66
G-SEC 3 Years	6.103	6.074	0.48
5 years	6.364	6.353	0.17
10 years	6.589	6.588	0.02

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	28-08-2025	26-08-2025
Avg. Call Rate (%)	5.46	5.44
Vol. Traded (Rs. million)	1,76,890	1,77,678
Net banking system liquidity o/s* (Rs. million)	(23,72,114)	(19,09,524)
	29-08-2025	28-08-2025
T-Bills 91 days (%)	5.48	5.50
182 days (%)	5.58	5.59
364 days (%)	5.59	5.60

SOURCE: CARE RATING

Commodity Market

INDEX	29-08-2025	28-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,03,824	1,02,100	1.69
SILVER (Rs Per KG)	1,20,371	1,17,174	2.73
CRUDE OIL (Rs Per BBL)	5,654	5,619	0.62

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.35	7.06	7.10	8.33	8.86
1 Year	5.62	6.70	7.41	7.45	8.68	9.21
3 Year	6.06	6.85	7.56	7.60	8.83	9.36
5 Year	6.35	6.89	7.70	7.73	8.97	9.50
10 Year	6.59	7.13	7.94	7.97	9.21	9.74

G-sec and corporate bonds data as of 29th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 7.32 GS 2030; 10 years G-sec: 06.33 GS 2035; 30 years G-sec: 07.09 GS 2054