

At close, the Sensex was down 33.49 points or 0.04 percent at 84,266.29, and the Nifty was down 13.90 points or 0.05 percent at 25,796.90. About 2210 shares advanced, 1587 shares declined, and 90 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose by 0.04% at 42,330.15 while the S&P 500 index climbed 0.42% at 5,762.48, and the NASDAQ Composite index climbed by 0.38% at 18,189.17.

On the Multi-Commodity Exchange (MCX) gold futures contract settled at Rs75,611 per 10 grams with a loss of 0.14% and silver futures contract settled at Rs90,719 per kilogram with a loss of 0.74%.

U.S. West Texas Intermediate crude futures lost \$1.55, or 2.27%, to \$66.62. Brent crude futures were down \$1.49, or 2.08%, at \$70.21 a barrel.

Indian rupee ended marginally lower at 83.82 per dollar and close of 83.80.

07.10 GS 2034 Opened at 6.7452 went High at 6.7289 made a Low of 6.7566 and it Closed at 6.7339.

### Global Market Indicators

SYMBOL	30-09-2024	27-09-2024	%CHANGE
DOW JONES	42,330	42,313	0.04
NASDAQ	18,189	18,120	0.38
S&P 500	5,762	5,738	0.42
NIKKEI	37,920	39,830	(4.80)
GOLD(Per OUNCE)	2634	2658	(0.88)
CRUDE OIL(\$ Per BBL)	71.76	72.40	(0.88)
EUR/USD	1.11	1.12	(0.26)
US 10 Years	3.80	3.75	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	01-10-2024	30-09-2024	%CHANGE
NIFTY 50	25,796.90	25,810.85	-0.05
BSE Sensex	84,266.29	84,299.78	-0.04
NIFTY BANK	52,922.60	52,978.10	-0.10
EUR/INR	92.9332	93.7438	-0.36
USD/INR	83.7760	83.7400	0.05
G-SEC 3 Years	6.767	6.783	-0.24
5 years	6.775	6.781	-0.09
10 years	6.734	6.750	-0.24

SOURCE: MONEY CONTROL

### Money Market

INDEX	30-09-2024	27-09-2024
Avg. Call Rate (%)	6.68	6.53
Vol. Traded (Rs.Cr.)	67,705	1,03,175
Net banking system liquidity o/s*	(14,58,993)	(7,61,553)
T-Bills 91 days^	6.40	6.50
182 days^	6.48	6.55
364 days^	6.55	6.56

SOURCE: CARE RATING

### Commodity Market

INDEX	30-09-2024	27-09-2024	%CHANGE
GOLD (Rs Per 10 grams)	74,924	74,858	0.09
SILVER (Rs Per KG)	90,641	91,398	-0.83
CRUDE OIL (Rs Per BBL)	5,745	5,694	0.90

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.54	7.45	8.19	8.24	9.53	9.93
1 Year	6.63	7.62	8.36	8.41	9.70	10.10
3 Year	6.66	7.44	8.18	8.23	9.52	9.92
5 Year	6.67	7.30	8.15	8.20	9.49	9.89
10 Year	6.75	7.21	8.06	8.11	9.40	9.80

G-sec and corporate bonds data as of Sept 30\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034