

At close, the Sensex was down 283.60 points or 0.44 percent at 63,591.33, and the Nifty was down 90.40 points or 0.47 percent at 18,989.20. About 1549 shares advanced, 1892 shares declined, and 129 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose by 0.38% at 33,053 while the S&P 500 index added by 0.65% at 4,194, and the NASDAQ Composite index added by 0.48% at 12,851.

U.S. West Texas Intermediate crude futures gained 28 cents, or 0.3%, to \$81.30 a barrel after losing \$1.29 in the previous session. Brent January crude futures rose 36 cents, or 0.4%, to \$85.38 a barrel, after falling \$1.33.

The Indian rupee dropped to a record low against the U.S. dollar. The rupee fell to a low of 83.2950, slipping past its previous lifetime low of 83.29.

07.18 GS 2033 Opened at 7.3639 went High at 7.3504 made a Low of 7.3639 and it Closed at 7.3599.

Global Market Indicators

SYMBOL	31-10-2023	30-10-2023	%CHANGE
DOW JONES	33,053	32,929	0.38
NASDAQ	12,851	12,789	0.48
S&P 500	4,194	4,167	0.65
NIKKEI	30,859	30,697	0.53
GOLD(Per OUNCE)	1,983	1,996	-0.66
CRUDE OIL(\$ Per BBL)	87.42	87.86	-0.50
EUR/USD	1.06	1.06	-0.35
US 10 Years	4.88	4.88	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-11-2023	31-10-2023	%CHANGE
NIFTY 50	18,989.15	19079.60	-0.47
BSE Sensex	63,591.33	63,874.93	-0.44
NIFTY BANK	42,700.95	42,845.95	-0.34
EUR/INR	87.8387	88.7070	-0.30
USD/INR	83.25220	88.7594	0.03
G-SEC 3 Years	7.341	7.339	0.52
5 years	7.390	7.348	0.57
10 years	7.359	7.358	0.11

SOURCE: MONEY CONTROL

Money Market

INDEX	31-10-2023	30-10-2023
Avg. Call Rate (%)	6.78	6.77
Vol. Traded (Rs.Cr.)	1,08,374	1,24,638
Net banking system liquidity o/s*	10,60,322	14,44,732
T-Bills 91 days^	6.89	6.89
182 days^	7.08	7.06
364 days^	7.14	7.16

SOURCE: CARE RATING

Commodity Market

INDEX	31-10-2023	30-10-2023	%CHANGE
GOLD (Rs Per 10 grams)	61,280	61,280	0.00
SILVER (Rs Per KG)	72,755	72,755	0.00
CRUDE OIL (Rs Per BBL)	6,778	7,128	-1.48

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.12	7.47	8.17	8.20	9.55	9.94
1 Year	7.18	7.70	8.40	8.43	9.78	10.17
3 Year	7.33	7.75	8.42	8.45	9.80	10.19
5 Year	7.35	7.72	8.59	8.62	9.97	10.36
10 Year	7.35	7.72	8.59	8.62	9.97	10.36

G-sec and corporate bonds data as of Oct 31* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033