

At close, the Sensex was up 443.46 points or 0.56 percent at 79,476.19, and the Nifty was up 131.40 points or 0.55 percent at 24,142. About 2403 shares advanced, 1112 shares declined, and 115 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.12% at 39,118.86 while the S&P 500 index fell 0.41% at 5,460.48 and the NASDAQ Composite index lost 0.76% at 17,733.83.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened at Rs 71,566 per 10 grams, falling by Rs 300, while silver futures contracts opened at Rs 87,035/kg, down by 0.15% or Rs 132.

U.S. West Texas Intermediate crude futures were at \$81.71 a barrel, up 17 cents, or 0.2%. Brent crude futures rose 16 cents, or 0.2%, to \$85.16 a barrel.

The rupee depreciated 9 paise to 83.43 against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.39 and lost further ground to trade at 83.43 against the greenback.

7.10 GS 2034 Opened at 7.0205 went High at 7.0105 made a Low of 7.0248 and it Closed at 7.0105.

Global Market Indicators

SYMBOL	28-06-2024	27-06-2024	%CHANGE
DOW JONES	39,119	39,164	(0.12)
NASDAQ	17,724	17,859	(0.71)
S&P 500	5,460	5,483	(0.41)
NIKKEI	39,583	39,342	0.61
GOLD(Per OUNCE)	2326	2327	(0.07)
CRUDE OIL(\$ Per BBL)	86.4	86.49	(0.10)
EUR/USD	1.07	1.07	0.10
US 10 Years	4.34	4.29	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-07-2024	28-06-2024	%CHANGE
NIFTY 50	24,141.95	24,010.60	0.55
BSE Sensex	79,476.19	79,032.73	0.56
NIFTY BANK	52,574.75	52,342.25	0.44
EUR/INR	89.6110	89.1770	0.33
USD/INR	83.3880	83.3350	0.06
G-SEC 3 Years	6.969	6.985	-0.11
5 years	7.022	7.023	0.01
10 years	7.016	7.010	0.11

SOURCE: MONEY CONTROL

Money Market

INDEX	28-06-2024	27-06-2024
Avg. Call Rate (%)	6.60	6.72
Vol. Traded (Rs.Cr.)	32,152	1,23,637
Net banking system liquidity o/s*	(2,23,177)	9,26,512
T-Bills 91 days^	6.79	6.82
182 days^	6.89	6.90
364 days^	6.93	6.94

SOURCE: CARE RATING

Commodity Market

INDEX	28-06-2024	27-06-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,582	71,572	0.01
SILVER (Rs Per KG)	87,167	87,048	0.14
CRUDE OIL (Rs Per BBL)	6,805	6,804	0.01

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.92	7.60	8.35	8.41	9.69	10.10
1 Year	6.94	7.68	8.43	8.49	9.77	10.18
3 Year	6.98	7.62	8.37	8.43	9.71	10.12
5 Year	7.02	7.55	8.40	8.45	9.74	10.15
10 Year	7.01	7.48	8.33	8.38	9.67	10.08

G-sec and corporate bonds data as of June 28* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034