

At close, the Sensex was up 368.40 points or 0.47 percent at 78,507.41, and the Nifty was up 98.10 points or 0.41 percent at 23,742.90.

At the close in NYSE, the Dow Jones Industrial Average fell 0.07% at 42,544 while the S&P 500 index fell 0.43% at 5,882 and the NASDAQ Composite index fell 0.90% at 19,311.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 76,814 per 10 grams, up by Rs 66 or 0.09%. Silver futures were at Rs 87,375 per kg, rising by Rs 142.

U.S. West Texas Intermediate crude gained 72 cents, also 1.02%, to \$71.81 a barrel. Brent crude futures rose 73 cents, or 0.99%, to \$74.80 a barrel.

Indian rupee ended marginally lower at 85.64 per dollar and close of 85.60.

07.10 GS 2034 Opened at 6.8033 went High at 6.7993 made a Low of 6.8102 and it Closed at 6.8102.

Global Market Indicators

| SYMBOL | 31-12-2024 | 30-12-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 42,544 | 42,574 | (0.07) |
| NASDAQ | 19,311 | 19,487 | (0.90) |
| S&P 500 | 5,882 | 5,907 | (0.43) |
| NIKKEI | 39,894 | 39,895 | -0.96 |
| GOLD(Per OUNCE) | 2,641 | 2,605 | 1.36 |
| CRUDE OIL(\$ Per BBL) | 71.72 | 74.36 | -0.19 |
| EUR/USD | 1.04 | 1.04 | -0.03 |
| US 10 Years | 4.57 | 4.55 | 0.61 |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 01-01-2025 | 31-12-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 23,742.90 | 23,644.80 | 0.41 |
| BSE Sensex | 78,507.41 | 78,139.01 | 0.47 |
| NIFTY BANK | 51,060.60 | 50,860.20 | 0.39 |
| EUR/INR | 88.6545 | 89.0993 | 0.06 |
| USD/INR | 85.6250 | 85.5430 | 0.11 |
| G-SEC 3 Years | 6.835 | 6.710 | 1.86 |
| 5 years | 6.842 | 6.720 | 1.82 |
| 10 years | 6.810 | 6.790 | 0.29 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 30-12-2024 | 27-12-2024 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.74 | 6.77 |
| Vol. Traded (Rs.Cr.) | 1,08,635 | 1,11,570 |
| Net banking system liquidity o/s* | 20,57,394 | 19,12,474 |
| T-Bills 91 days^ | 6.54 | 6.67 |
| 182 days^ | 6.63 | 6.69 |
| 364 days^ | 6.62 | 6.74 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 31-12-2024 | 30-12-2024 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 76,748 | 76,260 | 0.64 |
| SILVER (Rs Per KG) | 87,233 | 87,531 | -0.34 |
| CRUDE OIL (Rs Per BBL) | 6,166 | 6,109 | 0.93 |

SOURCE: CARE RATING

G-sec and corporate bon

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 6.68 | 7.65 | 8.43 | 8.44 | 9.70 | 10.15 |
| 1 Year | 6.71 | 7.60 | 8.38 | 8.39 | 9.65 | 10.10 |
| 3 Year | 6.73 | 7.42 | 8.20 | 8.21 | 9.47 | 9.92 |
| 5 Year | 6.74 | 7.35 | 8.24 | 8.26 | 9.51 | 9.96 |
| 10 Year | 6.78 | 7.23 | 8.12 | 8.14 | 9.39 | 9.84 |

G-sec and corporate bonds data as of Dec 30* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034