

At close, the Sensex was down 106.81 points or 0.15 percent at 71,645.30, and the Nifty was down 28.20 points or 0.13 percent at 21,697.50. About 1467 shares advanced, 1762 shares declined, and 75 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.82% at 38,150.30 while the S&P 500 index fell 1.61% at 4,845.65 and the NASDAQ Composite index declined 2.23% at 15,164.01.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 62,665 per 10 grams around 9:10 am and were down by Rs 70 or 0.11% while the March Silver futures were trading lower by Rs 140 or 0.19% at Rs 72,107 per kg.

U.S. West Texas Intermediate crude futures gained 47 cents, or 0.6%, to \$76.33, after falling by more than \$2 a barrel, Brent crude futures rose 46 cents, or 0.6%, to \$81.03 a barrel.

The Indian rupee ended higher for the third straight session against the US dollar The home currency ended at 82.98 a dollar, up 0.08 percent from its previous close of 83.04.

7.18 GS 2033 Opened at 7.1209 went High at 7.0370 made a Low of 7.1355 and it Closed at 7.0583.

Global Market Indicators

SYMBOL	31-01-2024	30-01-2024	%CHANGE
DOW JONES	38,150	38,467	(0.82)
NASDAQ	15,164	15,510	(2.23)
S&P 500	4,846	4,925	(1.61)
NIKKEI	36,287	36,066	0.61
GOLD(Per OUNCE)	2037	2,036	0.05
CRUDE OIL(\$ Per BBL)	81.72	82.74	(1.23)
EUR/USD	1.08	1.08	(0.22)
US 10 Years	3.97	4.06	(9 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-02-2024	31-01-2024	%CHANGE
NIFTY 50	21,697.45	21,725.70	-0.13
BSE Sensex	71,645.30	71,752.11	-0.15
NIFTY BANK	46,188.65	45,996.80	0.42
EUR/INR	89.6925	90.0131	-0.22
USD/INR	82.9610	82.9980	-0.11
G-SEC 3 Years	7.016	7.034	-0.24
5 years	6.995	7.029	-0.47
10 years	7.060	7.144	-1.18

SOURCE: MONEY CONTROL

Money Market

INDEX	31-01-2024	30-01-2024
Avg. Call Rate (%)	6.79	6.75
Vol. Traded (Rs.Cr.)	1,31,947	1,04,076
Net banking system liquidity o/s*	22,94,146	27,41,906
T-Bills 91 days^	7.02	7.03
182 days^	7.18	7.17
364 days^	7.15	7.13

SOURCE: CARE RATING

Commodity Market

INDEX	31-01-2024	30-01-2024	%CHANGE
GOLD (Rs Per 10 grams)	61,964	62,634	-0.06
SILVER (Rs Per KG)	71,773	72,350	0.44
CRUDE OIL (Rs Per BBL)	6,381	6,479	4.47

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.16	7.90	8.62	8.65	10.01	10.35
1 Year	7.05	7.85	8.57	8.60	9.96	10.30
3 Year	7.03	7.75	8.47	8.50	9.86	10.20
5 Year	7.03	7.70	8.57	8.61	9.96	10.31
10 Year	7.14	7.67	8.54	8.58	9.93	10.28

G-sec and corporate bonds data as of Jan 30* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033