

At close, the Sensex was down 64.77 points or 0.08 percent at 85,641.90, and the Nifty was down 27.20 points or 0.10 percent at 26,175.75. About 1783 shares advanced, 2288 shares declined, and 183 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 0.61 percent to 47,716, while the S&P 500 Index gained 0.54 percent to 6,849, and the Nasdaq Composite Index gained 0.65 percent to 23,366.

On the Multi Commodity Exchange (MCX), gold futures traded at Rs 1,30,383 per 10 grams, up Rs 879 or 0.68%. Silver futures contracts surged to a new peak of Rs 1,78,620 per kg.

U.S. West Texas Intermediate crude was at \$59.45 a barrel, up 90 cents, or 1.54%. Brent crude futures climbed 94 cents, or 1.51%, to \$63.32 a barrel.

The rupee depreciated 8 paise to close at 89.53 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 89.45, then lost its ground and fell to a record low of 89.79 (provisional) against the US dollar.

06.33 GS 2035 Opened at 6.5550 went High at 6.5463 made a Low of 6.5797 and it Closed at 6.5732.

Global Market Indicators

SYMBOL	28-11-2025	27-11-2025	%CHANGE
DOW JONES	47,716	47,427	0.61
NASDAQ	23,366	23,215	0.65
S&P 500	6,849	6,813	0.54
NIKKEI 225 #	50,254	50,167	0.17
GOLD(Per OUNCE)	4,230	4,157	1.76
CRUDE OIL(\$ Per BBL)	63.20	63.34	(0.22)
EUR/USD	1.16	1.16	0.00
US 10 Years (%)	4.02	4.00	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	01-12-2025	28-11-2025	%CHANGE
NIFTY 50	26,175.75	26,202.95	-0.10
BSE Sensex	85,641.90	85,706.67	-0.08
NIFTY BANK	59,681.35	59,752.70	-0.12
EUR/INR	104.1444	103.4638	0.48
USD/INR	89.5060	89.4210	0.19
G-SEC 3 Years	5.850	5.804	1.70
5 years	6.271	6.195	1.21
10 years	6.565	6.570	0.57

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	27-11-2025	26-11-2025
Avg. Call Rate (%)	5.40	5.39
Vol. Traded (Rs. million)	1,95,509	1,68,511
Net banking system liquidity o/s* (Rs. million)	(12,68,293)	(11,45,816)
	28-11-2025	27-11-2025
T-Bills 91 days (%)	5.34	5.34
182 days (%)	5.50	5.50
364 days (%)	5.51	5.52

SOURCE: CARE RATING

Commodity Market

INDEX	28-11-2025	27-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,26,883	1,25,504	1.10
SILVER (Rs Per KG)	1,71,637	1,62,467	5.64
CRUDE OIL (Rs Per BBL)	5,324	5,290	0.64

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	6.48	7.21	7.24	8.49	8.97
1 Year	5.53	6.63	7.36	7.39	8.64	9.12
3 Year	5.84	6.73	7.46	7.49	8.74	9.22
5 Year	6.22	6.80	7.62	7.66	8.90	9.38
10 Year	6.54	7.08	7.90	7.94	9.18	9.66

G-sec and corporate bonds data as of 28th November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054