

At close, the Sensex was up 126.21 points or 0.15 percent at 81,867.55, and the Nifty was up 59.70 points or 0.24 percent at 25,010.90.

At the close in NYSE, the Dow Jones Industrial Average added 0.24% at 40,843 while the S&P 500 index climbed 1.58% at 5,522 and the NASDAQ Composite index gained 2.64% at 17,599.

On the Multi-Commodity Exchange (MCX) gold future contracts opened at Rs 70,005 per 10 grams, which is up by 0.5% or Rs 350 while silver futures contracts were trading at Rs 83,967/kg, up by 0.44% or Rs 371.

U.S. West Texas Intermediate crude futures rose 69 cents, or 0.9%, to \$78.60 per barrel. Brent crude futures rose 67 cents, or 0.8%, to \$81.51 per barrel.

The rupee closed at 83.7175 against the U.S. dollar, almost flat compared with its close at 83.72 in the previous session.

07.10 GS 2034 Opened at 6.9059 went High at 6.9045 made a Low of 6.9198 and it Closed at 6.9166.

Global Market Indicators

SYMBOL	31-07-2024	30-07-2024	%CHANGE
DOW JONES	40,843	40,743	0.24
NASDAQ	17,599	17,147	2.64
S&P 500	5,522	5,436	1.58
NIKKEI	39,102	38,526	1.49
GOLD(Per OUNCE)	2448	2408	1.65
CRUDE OIL(\$ Per BBL)	80.72	79.14	2.00
EUR/USD	1.08	1.08	0.09
US 10 Years	4.11	4.14	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-08-2024	31-07-2024	%CHANGE
NIFTY 50	25,010.90	24,951.15	0.24
BSE Sensex	81,867.55	81,741.34	0.15
NIFTY BANK	51,564.00	51,553.40	0.02
EUR/INR	90.3722	90.6165	-0.28
USD/INR	83.6890	83.6450	0.01
G-SEC 3 Years	6.943	6.828	1.68
5 years	6.944	6.846	1.43
10 years	7.036	6.924	1.62

SOURCE: MONEY CONTROL

Money Market

INDEX	31-07-2024	30-07-2024
Avg. Call Rate (%)	6.49	6.47
Vol. Traded (Rs.Cr.)	1,13,006	1,12,393
Net banking system liquidity o/s*	(15,56,177)	(12,53,527)
T-Bills 91 days^	6.65	6.61
182 days^	6.77	6.77
364 days^	6.79	6.78

SOURCE: CARE RATING

Commodity Market

INDEX	31-07-2024	30-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	69,655	68,610	1.52
SILVER (Rs Per KG)	83,596	82,659	1.13
CRUDE OIL (Rs Per BBL)	6,569	6,292	0.69

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.77	7.57	8.31	8.36	9.65	10.05
1 Year	6.79	7.64	8.38	8.43	9.72	10.12
3 Year	6.83	7.58	8.32	8.37	9.66	10.06
5 Year	6.85	7.52	8.37	8.42	9.71	10.11
10 Year	6.92	7.45	8.30	8.35	9.64	10.04

G-sec and corporate bonds data as of July 31* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034