

At close, the Sensex was down 68.36 points or 0.10% at 66,459.31, and the Nifty was down 20.30 points or 0.10% at 19,733.50. About 2032 shares advanced, 1437 shares declined, and 156 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was up 0.28% at 35,559.53, while the S&P 500 index was up 0.15% at 4,588.96, and the NASDAQ Composite index was up 0.21% at 14,346.02.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 59,879 per 10 grams, down by Rs 203 or 0.34%. Silver futures were trading at Rs 75,095 per kg, lower by Rs 332 or 0.44%.

U.S. West Texas Intermediate crude was at \$81.69 a barrel, down 0.1%. Brent crude futures were at \$85.30 a barrel, down 13 cents or 0.15% lower from its close.

The rupee depreciated 3 paise to 82.32 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 82.32, registering a decline of 3 paise over its last close.

07.26 GS 2033 Opened at 7.1717 went High at 7.1454 made a Low of 7.1717 and it Closed at 7.1600.

Global Market Indicators

SYMBOL	31-07-2023	28-07-2023	%CHANGE
DOW JONES	35,559	35,459	0.28
NASDAQ	14,346	14,317	0.21
S&P 500	4,589	4,582	0.15
NIKKEI	33,172	32,759	1.26
GOLD(Per OUNCE)	1964.19	1959.20	0.25
CRUDE OIL(\$ Per BBL)	85.55	84.78	0.91
EUR/USD	1.10	1.10	-0.20
US 10 Years	3.96	3.97	-1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-08-2023	31-07-2023	%CHANGE
NIFTY 50	19,733.55	19,753.80	-0.10
BSE Sensex	66,459.31	66,527.67	-0.10
NIFTY BANK	45,592.50	45,651.10	-0.13
EUR/INR	90.2669	90.7067	-0.20
USD/INR	82.2250	82.2050	0.01
G-SEC 3 Years	7.108	7.120	-0.10
5 years	7.135	7.193	-0.29
10 years	7.160	7.185	-0.17

SOURCE: MONEY CONTROL

Money Market

INDEX	31-07-2023	28-07-2023
Avg. Call Rate (%)	6.52	6.48
Vol. Traded (Rs.Cr.)	93,542	92,397
Net banking system liquidity o/s*	(14,31,668)	(13,82,945)
T-Bills 91 days^	6.71	6.70
182 days^	6.84	6.85
364 days^	6.88	6.88

SOURCE: CARE RATING

Commodity Market

INDEX	31-07-2023	28-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,568	59,427	0.24
SILVER (Rs Per KG)	75,427	74,059	1.85
CRUDE OIL (Rs Per BBL)	6,697	6,579	1.79

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.84	7.27	8.05	9.01	9.98	10.79
1 Year	6.87	7.51	8.29	9.25	10.22	11.03
3 Year	7.12	7.60	8.38	9.34	10.31	11.12
5 Year	7.16	7.53	8.99	9.95	10.92	11.73
10 Year	7.17	7.75	9.21	10.17	11.14	11.95

G-sec and corporate bonds data as of July 31* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033